



Price List for Businesses, etc.

Business Income Tax Returns

Cost of Return

Basic Tax Preparation Rate:

Partnerships, S-Corporations, & C-Corporations

When we are provided a complete and reconciled Income Statement and Balance Sheet

only \$600

Advanced Tax Preparation Rate:

Includes compilation of records &/or corrections made to the General Ledger

\$1,500

Estates & Trusts Income Tax Returns

Basic Tax Preparation Rate:

When we are provided a complete and reconciled Income Statement and Balance Sheet

only \$750

Advanced Tax Preparation Rate:

Includes compilation of records &/or corrections made to the General Ledger

\$1,500

Costs in Addition to Standard Rates:

The specific costs for different needs are listed on page 2.

Total Additional Costs = _____

Total Costs (before available discounts) _____

Less: applicable discounts &/or rebates _____

Referrals x ___ Coupon Other (____)

Total Cost _____

Complex Tax Preparation & Planning Work

generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.



Price List for Businesses, etc. (continued)

Costs in Addition to Standard Rates:

- A) Each **Adjusting Journal Entry** needed _____ x \$15 = _____
- B) Special **Income &/or Expense Allocations** needed
- 1) First **THREE** Partners or Shareholders \$900
 - 2) # of additional Partners or Shareholders _____ x \$60 = _____
- C) **Assets to be Depreciated &/or Disposed of** _____ /5 x \$60 = _____
- D) **Assets under-Depreciated in Prior Years (\$481A cxn)** ___/9 x \$360 = _____
- E) **Automobile(s) Used** for Business _____ x \$60 = _____
- F) **Automobile** used for **more than 50%** for Business _____ x \$75 = _____
- 1) **Leased & Available** for Non-Business Use \$150
- G) **Casualty loss** incurred (robbery, fire damage, etc.) \$150
- H) **Employees** hired from a **Hurricane Katrina** affected area \$420
- I) Estimated Tax Payment Vouchers (Federal) \$60
- J) Estimated Tax Payment Vouchers (one State) \$60
- K) An **Extension** is required for 1st Filing Deadline \$60
- L) **Foreign Source Income**
- 1) Interest &/or Dividends _____ x \$60 = _____
 - 2) **PFICs** (Passive Foreign Investment Company) Form **8621** _____ x \$180 = _____
 - 3) Controlled Foreign Partnerships (Form **8865**) _____ x \$240 = _____
 - 4) Reportable Txn Disclosure Stmt (Form 8886) _____ x \$300 = _____
- M) **Health insurance** is paid through the business. \$120
- N) **Interest Expense Allocation** Calculation \$540
- O) **Inventory Calculation** relating to Products (not service) Sold \$150
- P) Special **M-1 Schedule Adjustments** needed _____ x \$120 = _____
- Q) **Mailing Address** has changed since prior tax returns were filed \$30
- R) Analyze a **Partnership Agreement**. _____ pages x \$30 = _____
- S) §754 **Partner Allocation** Treatment \$900
- U) # of **Partners or Shareholders**
- 1) First **THREE** Partners/Shareholders (included)
 - 2) # of additional Partners/Shareholders _____ x \$60 = _____
 - 3) # of **NEW** Partners/Shareholders for this year _____ x \$75 = _____
 - 4) # of Partners/Shareholders **Removed** for this year _____ x \$75 = _____

"Taxes... that's all we do."



Price List for Businesses, etc. (continued)

- 5) # of **Non-Resident** Partners/Shareholders _____ x \$75 = _____
- 6) Did % of the ownership change for any Partners/Shareholders YES No
If yes, how many changed? _____ x \$60 = _____
- V) a) **Pension** Contributions _____ \$120
b) Was money moved to Pension trust after Dec. 31, **2006** _____ x \$180 _____
- W) **Re-Processing** Fee (if data originally provided by customer was incorrect) \$150
- X) **Rental Property** owned by entity \$210
- Y) **Special Attachments** required for returns _____ x \$210 = _____
- Z) **State, City** or **Local** Returns req'd (other than Home state) _____ x \$150 = _____
- AA) **State Apportionment** Formula _____ x \$300 = _____
- BB) **Division** (i.e. LLC owned 100% by a Corporation) _____ x \$210 = _____
- CC) Was there an **Asset Sale** by the Business? _____ x \$540 = _____
- DD) Is this tax return needed for **Dissolution**? _____ x \$210 = _____
- EE) Sales of Investments (stocks, etc.)
1) 1st two transactions \$120
2) Add'l sales of investments _____ /5 x \$240 = _____
- FF) Does the business receive K-1's from other Entities _____ x \$150 = _____
- GG) Is there a loan(s) between the company and one or more Shareholders/Partners? YES No
If Yes, how many specific loans? _____ x \$240 = _____
- Total Cost of Additional Items** (carry this to the bottom of page 1) _____

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