



Price List for Businesses, etc.

Business Income Tax Returns

Cost of Return

Basic Tax Preparation Rate:

Partnerships, S-Corporations, & C-Corporations

When we are provided a complete and reconciled Income Statement and Balance Sheet

only \$600

Advanced Tax Preparation Rate:

Includes compilation of records &/or corrections made to the General Ledger

\$1,500

Estates & Trusts Income Tax Returns

Basic Tax Preparation Rate:

When we are provided a complete and reconciled Income Statement and Balance Sheet

only \$750

Advanced Tax Preparation Rate:

Includes compilation of records &/or corrections made to the General Ledger

\$1,500

Costs in Addition to Standard Rates:

The specific costs for different needs are listed on page 2.

Total Additional Costs = _____

Total Costs (before available discounts) _____

Less: applicable discounts &/or rebates _____

Referrals x ___ Coupon Other (____)

Total Cost _____

Complex Tax Preparation & Planning Work

generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.



Price List for Businesses, etc. (continued)

Possible Costs in Addition to Standard Rates:

A) Each Adjusting Journal Entry needed, starting at _____ x \$60 =	
B) Special Income &/or Expense Allocations needed	
1) First THREE Partners or Shareholders	\$900
2) # of additional Partners or Shareholders _____ x \$60 =	
C) Assets to be Depreciated &/or Disposed of _____ /5 x \$60 =	_____
D) Assets under-Depreciated in Prior Years (\$481A cxn) ___ /9 x \$360 =	_____
E) Automobile(s) Used for Business _____ x \$60 =	_____
F) Automobile used for more than 50% for Business _____ x \$75 =	_____
1) Leased & Available for Non-Biz Use due to Rev Proc impact	\$450
G) Casualty loss incurred (robbery, fire damage, etc.)	\$120
H) Employees hired from a Disaster affected area	\$420
I) Estimated Tax Payment Vouchers (Federal)	\$75
J) Estimated Tax Payment Vouchers (per State)	\$75
K) An Extension for Corps & Pshps (not Sole Proprietorships) is required for 1 st Filing Deadline	\$60
- additional state	\$60
- additional locality	\$60
If a tax Liability is due , per government entity that needs a projected tax calculation	\$90
L) Foreign Source Income	
1) Interest &/or Dividends _____ /2 x \$150 =	_____
2) PFICs (Passive Foreign Investment Company) Form 8621 _____ x \$300 =	_____
3) Controlled Foreign Partnerships (Form 8865) _____ x \$300 =	_____
4) Reportable Txn Disclosure Stmt (Form 8886) _____ x \$300 =	_____
M) Health insurance is paid through the business starts at	\$75
N) Interest Expense Allocation Calculation	\$600
O) Inventory Calculation relating to <u>Products</u> (not service) <u>Sold</u>	\$180
P) Special M-1 Schedule Adjustments needed _____ x \$120 =	_____
Q) Mailing Address has changed since prior tax returns were filed	\$90
R) Analyze a Partnership or Shareholder Agreement . pages x \$30 =	_____
S) §754 Partner Allocation Treatment	\$900

"Taxes... that's all we do."



Price List for Businesses, etc. (continued)

T) # of **Partners or Shareholders**

- 1) First **THREE** Partners/Shareholders (included)
2) # of additional Partners/Shareholders _____ x \$60 = _____
3) # of **NEW** Partners/Shareholders for this year _____ x \$75 = _____
4) # of Partners/Shareholders **Removed** for this year _____ x \$75 = _____
5) # of **Non-Resident** Partners/Shareholders _____ x \$75 = _____
6) Did % of the ownership change for any Partners/Shareholders YES No
If yes, how many changed? _____ x \$60 = _____

- U) a) **Pension** Contributions \$120
b) Was money moved to Pension trust after Dec. 31, **2020** _____ x \$180 _____

V) **Re-Processing Fee** (if data originally provided by customer was incorrect) \$150

W) **Rental Property** owned by the business entity \$180

X) **Special Attachments** required for returns _____ x \$390 = _____

Y) **State, City or Local Returns** req'd (other than Home state) _____ x \$150 = _____

Z) **State Apportionment** Formula starting at \$120 per state _____

AA) **Division** (e.g. LLC owned 100% by a Corporation) _____ x \$210 = _____

BB) Was there an **Asset Sale** of the Business (IRC §1060)? _____ \$540 = _____

CC) Is this tax return needed for **Dissolution**? _____ x \$210 = _____

DD) **Sales of Investments** (stocks, etc.)

1) 1st two transactions \$180

2) Add'l sales of investments _____ /5 x \$120 = _____

EE) Does the business receive K-1's from other Entities _____ x \$150 = _____

FF) **Loan(s)** between the company and one or more Shareholders/Partners? _____ x \$240 = _____

Total Cost of Additional Items (carry this to the bottom of page 1) _____

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