TaxOnly

YOUR TAX GUIDE, LLC
4950 S. Yosemite Street, #339
Greenwood Village, CO 80111
TEL: (303) 722-7533
Fax: (303) 722-7534
WWW.TAXONLY.COM

Price List for Personal Income Tax Returns

	Cost of Return
Basic Tax Preparation Rate **(includes home state):**	
Client does not itemize his/her deductions and data consists of:	
A) ONE Form W-2 only	$120
or	
B) 1. TWO Form W-2s *or*	$150
2. One W-2 & one Form 1099 *or*	
3. Simple Sole Proprietorship Business	
C) Two Form W-2s *or simple Sole Proprietorship Business*	$180
Maximum of 3 Forms 1099-INT &/or Forms 1099-DIV	
Advanced Tax Preparation Rate **(includes home state):**	
Two Form W-2s *or simple Sole Proprietorship Business*	$300
Maximum of 6 Forms 1099-INT &/or Forms 1099-DIV	
Requires basic itemized deductions (generally limited to Form 1098 & cash donations to charity)	

Costs in Addition to Standard Rates:

The specific costs for different needs are listed on page 2.

Total Additional Costs = ____

Total Costs (before available discounts) _____

Less: applicable discounts &/or rebates

Referrals ☐ x ___ Coupon ☐ Other ☐ (____)

Total Cost _____

Complex Tax Preparation & Planning Work generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.

YOUR TAX GUIDE, LLC
4950 S. Yosemite Street, #339
Greenwood Village, CO 80111
TEL: (303) 722-7533
Fax: (303) 722-7534
WWW.TAXONLY.COM

Price List for Personal Income Tax Returns
(continued)

Costs in Addition to Standard Rates:

A) Each additional Form W-2 ______ x $30 = ____
B) Each additional Form 1099 ______ x $45 = ____
C) Each additional Sole Proprietorship Business ___x $120 = ____
D) Sales of Investments (stocks, etc.)
  1) First TWO transactions $60
  2) Additional Sales of Investments ____ /5 x $60 = ____
E) **Assets** to be **Depreciated** ____ /5 x $60 = ____
F) **Automobile Used** for Business or Rental Property $60
G) Automobile Used for **more than 50%** for Business $75
H) Dependent &/or Child Care Credit $30
I) Estimated Tax Payment Vouchers (Federal) $60
J) Estimated Tax Payment Vouchers (one State) $60
K) An **Extension w/ NO Liability due** is required to file
  beyond April 15th $60
  - additional state **or** locality $45
  - if a l**iability is due;** each state/local calculation is $90
L) Education Credits $150
M) Inventory Calculation relating to Products (not service) Sold $120
N) **Newly Married** (officially wed during tax year in question) $180
O) **Payment Plan request** to Fed/State Government Agency $180
P) Pension Contributions (to an **IRA** or a **SEP**) $30
Q) Re-Processing Fee (if data originally provided by customer was incorrect) $75
R) Add'l **State/City/Local** Returns req'd (other than **Home state**)__ x $75 = ____
S) **Rental Property** $120
T) **Student Loan** Interest **or Educators Expense** Adjustment $30
U) **Schedule K-1** (only if directly provided by TaxOnly or affiliates) $90
V) Mailing Address has Changed since prior tax returns were filed $60

____

Total Cost of Additional Items (carry this to the bottom of page 1) ____

Complex Tax Preparation & Planning Work generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.